

Mapping of CSF CE Categories to CIRO MFD CE Credit Categories

This document provides guidance to Providers on how Chambre de la sécurité financière (CSF) accredited courses are to be used under the CIRO MFD CE Program.

Credits are to be assigned on a 1:1 basis. For example, a course given 2.5 General Subject credits under the CSF CE program would be worth 2.5 Professional Development credits under the CIRO MFD CE Program.

CSF CATEGORY	CIRO MFD CE CREDIT CATEGORY
General Subject	Professional Development
Insurance of Persons	Professional Development
Group Insurance of Persons	Professional Development
Group Savings Plan Brokerage	Professional Development
Scholarship Plan Brokerage	Professional Development
Compliance with Standards, Ethics or Professional Conduct	Business Conduct ¹

1. If a Provider would like to post a CE activity as Business Conduct-Ethics, the Provider must contact CIRO at mutualfunddealerCE@ciro.ca to provide further information and obtain confirmation from CIRO that they can post the CE activity as Business Conduct-Ethics.

All questions regarding the CSF's accreditation and their CE program should be addressed to the CSF.